



NOTICE TO CHANGE BROKER DEALER

3061 Allied St. Suite B
Green Bay, WI 54304

Date: _____

TO:

Distributor Name: _____

Fax: _____

Address: _____

BROKER DEALER:

KCD Financial, Inc.
3061 Allied St., Suite B
Green Bay, WI 54304
920-347-3400

Dealer Number: _____

KCD Principal Signature

WE DESIRE TO ACT AS DEALER FOR THE ACCOUNT(S) DESCRIBED BELOW AND APPOINT YOU AS OUR AGENT FOR THAT PURPOSE IN ACCORDANCE WITH THE PROVISIONS OF OUR DEALER AGREEMENT.

KCD REPRESENTATIVE:

(NAME)

Rep No: _____

(ADDRESS)

(CITY/STATE/ZIP)

CLIENT INFORMATION:

Name(s): _____

Address: _____

Client Account # _____

Type of Account

_____ **Please transfer all accounts held in my name with your firm.**

Client(s) Signature: _____

(2 Required if Joint Account)
