ALTERNATIVE INVESTMENTS (REITS, Private Placements, LP's, PIPE, 1031, etc.)*
INVESTMENT DISCLOSURE

CUSTOMER NAME / ACCOUNT REGISTRATION ____

Investment Amount **$**__________________ Investment Purchase**: SynerFuse**

Investment Profile *

Investment Objective

1)____

2)____

Financial Information* (at time of investment)

Years of Investment Experience _______________ Years Known________________________________
Current Tax Bracket**:** ________________
Estimated Net Worth (Exclusive of home) **$**__________________ Estimated Liquid Net Worth $________________________

Approximate Annual Income $________________ Estimated Annual Expenses **$**________________________________

*KCD Financial, Inc. Account Information Form should reflect this information; if different the Account Information Form is required to be updated.

Investment Access

I have other sources of funds to access, besides this investment, if a liquidity need arises: ☐**Yes** ☐**No**

Time Horizon for Investment: __________________**years**

I anticipate that I will require access to this investment before a liquidity event occurs: ☐**Yes** ☐**No**

Source of Funds:

When changing investment vehicles, there may be various charges involved both in liquidating the current investment and entering the new investment. **Some liquidations may also be taxable events.**

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Explanation (Explain the Source of Funds in more detail. What percentage of your total investable assets does this investment represent?)

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Expectations & Risk Acknowledgement (This section should be completed by client and initialed)

What do you expect the return on investment to be with regard to this offering?

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Based on your return expectations, how do you compare the risks of this offering with other more traditional investments such as a CD?

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While no investor would desire a total loss, could you afford to lose this investment in whole in order to achieve your expected return? Please explain.

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Alternative Investment Purchases

Has the client purchased an alternative investment in the past: (If yes, provide details) ☐**Yes** ☐**No**

Alternative Investments Vendor and Product:

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Dollar Amount of Previous Investments:

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Current Value of Alternative Investments held:

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Total Alternative Investments with KCD Financial:

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Please explain how and why purchasing this Alternative Investment is in the client's best interest:

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Disclosures: The following disclosures pertain to your investment in an alternative investment. Read them carefully and initial in front of the statement box if you agree.

______ **Value of Shares/Fluctuating Yield** – The value of your shares or units may increase or decrease. When you redeem your shares or units, you may receive more or less than you paid for them. Dividends or interest may also fluctuate and the amount is not guaranteed.

______ **Adequate Information** – You have received and read the current prospectus, memorandum, or other required document(s) explaining the investment(s). You understand the investment objectives and risks of the investment(s) for which you are applying, and these investments are within the investment objectives indicated on KCD's Account Information Form. THERE IS NO ASSURANCE THAT SUCH OBJECTIVES WILL BE ACHIEVED.

______ **Risks** - You understand the investment objectives and risks of the investment(s) for which you are applying.

______ **Suitability** – You certify that you meet any additional suitability requirements of this investment and have the financial capabilities as described in the offering documents to make this investment. You have been informed of, and understand, the particular details, including cost & limited liquidity, of the chosen investment product.

______ **Costs** - You have been informed of, and understand, the particular details, including costs of the investment product as described in the offering or other documents.

______ M**anagement Responsibility** – KCD Financial, Inc. does not sponsor or manage investment, insurance or alternative investment products. The performance of your investment will depend upon results achieved by the fund manager, general partners or insurance company.

Liquidity Disclosures: Read the statements and then initial if you agree with the statement

The investment you are choosing may currently offer liquidity features. These features may be changed or removed without advance notice. Due to this and other features, you should be prepared to hold this investment indefinitely..The availability to redeem your shares or units will vary among investment products. You have considered the liquidity factors of the individual investments you are choosing, including the fact they may be illiquid until a future date.

______ No public market currently exists for this investment and one may never exist.

______ I have other sources of funds to access, besides this investment, if a liquidity need arises.

Product Information

Product Structure **Private Placement**

Minimum Suitability Requirements **Accredited Investors only**

Commission Charge Up to **7.000%**

Organization and Offering Charge **1.00%**

Wholesaling Fee **1.00%**

Due Diligence Reimbursements **1.00%**

Net Percentage Available for Investment (Assuming commission of 7.00%) **90.00**

There is a conflict of interest because KCD Financial, Inc. is providing Managing Broker Dealer services for this Offering and will receive selling commissions in an amount of up to 7.000% of the total Units sold for the Offering, some or all of which may be reallowed to and be paid to soliciting dealers engaged by the Managing Broker Dealer. KCD will also receive an expense allowance of up to 1.00% of the total Units sold for the Offering, and may also sell Units, thereby becoming entitled to retain selling commissions for the Units sold by KCD Financial, Inc. As Managing Broker Dealer, we will also receive a five year warrant equal to 10% of the number of shares purchased by investors. We also have representatives that act as wholesalers for this offering, they are entitled to the wholesaling fee of 1.00%. ☐ If this box is checked this representative acts as a wholesaler for this offering and has a conflict of interest in this case.__________________

Signatures and Acknowledgements

Why is this investment in the client's best interest:

____

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Pros

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Cons

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List at least two specifically named products with **a different product structure** that have the same investment objective considered and why they were rejected. By different product structure we mean: If an alternative investment, then choices that **are not alternative investment**.:

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This Investment was Recommended by my Representative ☐Yes ☐No

- Additional Documentation: By signing below, I understand that due to the nature of this investment additional documentation may be required before my investment takes effect.
- If I have previously agreed to a pre-dispute arbitration clause with KCD Financial, Inc., my signature reflects my acknowledgement that this application and the accounts and transaction contemplated are subject to such arbitration clause.
- By signing the form, I certify that I received, read, and agree to the terms of the Prospectus or Offering Document for the product(s) I am investing.
- By my signature below, I confirm that the information provided in this document is complete and accurate to the best of my knowledge as of the date indicated below.
- I feel this is investment is in my best interest for my particular situation.
- I understand the nature of this investment and still wish to invest.

Owner's Signature Date Print Name

Co-owner's Signature Date Print Name

I have appropriately acted on behalf of my client by reviewing all points in the above disclosure and supporting information provided in the prospectus or offering document. I believe the information provided is complete and accurate to the best of my knowledge and that this transaction is in the best interest for the client.

Representative's Signature Date Print Name Representative #

By signing below the Principal acknowledges that he/she has reviewed the investment for suitability.

Principal's Signature Date