

LINKED IN PROFILE REQUEST

The following information will be added to or used to create my Linked-In Profile page. A business profile picture may be used in association with your business Linked-In page. I also acknowledge that any changes will be submitted for approval to compliance prior to changes being made.

Name: _____

Profession: _____

Business Address: _____

Business Phone: _____

Email Address: (must be approved) _____

Current position: _____

Past position: _____

Education: _____

Website: (must be approved) _____

Summary: (Professional Experience, Goals, and Specialties) _____

Experience: (Work Information) _____

Education: (Schools Attended) _____

Interests: _____

Groups & Associations: _____

Honors & Awards: _____

I agree that the above are the only fields that I will complete. I am responsible for content on my LinkedIn page and will not allow testimonials to be added. LinkedIn pages are required to be archived through Global Relay. I also agree that before I make any changes to the content of my LinkedIn page that I will submit it for approval through the KCD Financial, Inc.'s compliance department.

For Reps with a LinkedIn account, please copy and paste this KCD Disclosure on your LinkedIn page; LinkedIn>view profile>Experience>select edit pencil> paste at the bottom of your experience. You have up 2000 characters.

LinkedIn KCD Disclosure

“ KCD Financial Inc. (KCD), member SIPC (www.sipc.org), reserves the right to the extent permitted under applicable law, to retain and monitor all electronic communications. KCD will not accept purchase or sales orders via LinkedIn or its messaging systems. KCD is not responsible for content posted by third parties. KCD does not provide tax or legal service – please consult a tax advisor. Statements and messages are for US residents only. “

Representative Signature

Date

Rep #

I have reviewed the above content and _____ approved or _____ denied the above information.

Recommended change: _____

David S Wilson, CCO

Date